PUBLIC DEBT NEWS



Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239

For Immediate Release December 28, 2010 CONTACT: Office of Financing

202-504-3550

TREASURY AUCTION NONCOMPETITIVE RESULTS

| Term and Type of Security | 5-Year Note |
|---------------------------|-------------------|
| CUSIP Number | 912828PM6 |
| Series | U-2015 |
| Issue Date | December 31, 2010 |
| Maturity Date | December 31, 2015 |
| Original Issue Date | December 31, 2010 |
| Dated Date | December 31, 2010 |
| Total Offering Amount | \$35,000,000,000 |

Amount Tendered

 Noncompetitive
 \$75,361,200

 FIMA (Noncompetitive)
 \$0

 Tentative Total¹
 \$75,361,200

Approximate Amount Remaining for Competitive Bids

\$34,924,638,800

¹ The final noncompetitive results may differ slightly after the release of the official auction results for various operational reasons.